

Top 10

Security Tips to Keep You and Your Clients Safe



1 Use Encrypted Email for Client Files

Always use your firm's secure tools to send sensitive documents—never personal email.



2 Lock Computer Before Leaving Your Desk

A client file left open is a liability. Press **Win + L** (Windows) or **Control + Command + Q** (Mac).



3 Shred Printed Documents with Client Info

Don't toss case notes, contracts, or evidence into the trash—shred it.



4 Verify Suspicious Emails Even If They Look Legit

Hackers impersonate clients, courts, and opposing counsel. Call before clicking.



5 Don't Use Personal Devices for Work (Unless Approved)

Your phone or laptop might not be secure enough to handle legal data.



6 Keep Case Files Private in Shared Spaces

Don't leave folders open on your desk or screens visible in meetings.



7 Avoid "Free" Wi-Fi When Remote

Always use a VPN or secured hotspot when accessing firm systems offsite.



8 Only Access Files You're Authorized To View

Stick to your firm's approved document management system.



9 Update Legal Software Promptly

Those reminders aren't annoying—they're protection. Many software updates include necessary security updates.



10 Report Anything Suspicious Immediately

If something feels off—say something. Fast action can stop a breach in its tracks.



Learn more at
phinsecurity.com